



**Mortgage Guaranty  
Insurance Corporation**

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**Heidi A. Heyrman**

Vice President – Regulatory Relations,  
Assistant General Counsel and  
Assistant Secretary

September 1, 2020

VIA EMAIL AND WEB PORTAL

Mr. Steven J. Junior  
Insurance Program Manager  
Division of Financial Regulation  
Wisconsin Office of the Commissioner of Insurance  
125 South Webster Street  
Madison, Wisconsin 53703

RE: Request for Approval of Merger of MGIC Reinsurance Corporation of Wisconsin with and into Mortgage Guaranty Insurance Corporation and for Approval of Transfer of Ownership of MGIC Credit Assurance Corporation to MGIC Investment Corporation

Dear Mr. Junior:

Pursuant to Wis. Stat. 611.72, enclosed please find a Form A Statement requesting the approval of the Wisconsin Office of the Commissioner of Insurance to the above-referenced transactions, as more particularly described in the Statement. Pursuant to correspondence from the Wisconsin Office of the Commissioner of Insurance, financial statements have been incorporated by reference rather than included as exhibits to the Form A.

Thank you for your considering of this request. Please contact me if you have questions or required further information.

Very truly yours,

Heidi A. Heyrman

C: Oli Schlawin